

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

10/06/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,919.17	0.1	5.7	22.7	21.4	3.6	3.1	1.75%
MSCI Emerging Markets Index	1,193.78	0.9	11.0	15.2	15.2	1.9	1.7	2.63%
MSCI FM FRONTIER MARKETS	605.04	(0.4)	13.6	-	12.6	1.6	1.7	4.01%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	611.21	0.0	7.3	10.4	13.9	1.7	1.7	4.45%
Muscat Stock Exchange MSX 30 Index	4,582.46	0.1	0.1	8.2	12.5	0.9	0.8	5.95%
Tadawul All Share Index	11,004.53	1.6	(8.6)	16.9	22.2	2.0	2.4	4.24%
Dubai Financial Market General Index	5,594.67	0.0	8.5	9.7	11.4	1.6	1.1	5.29%
FTSE ADX GENERAL INDEX	9,775.72	0.3	3.8	18.4	22.1	2.6	2.4	2.35%
Qatar Exchange Index	10,697.10	1.3	1.2	11.7	14.0	1.3	1.5	4.60%
Bahrain Bourse All Share Index	1,923.07	0.1	(3.2)	13.1	11.4	1.4	1.0	4.08%
Boursa Kuwait All Share Price Return Ir	8,216.99	0.7	11.6	19.8	21.1	1.5	1.6	3.27%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	628.95	1.0	10.5	16.6	17.1	1.9	1.8	2.52%
MSCI AC Asia Ex. Japan Index	779.76	1.1	10.7	16.0	16.8	1.9	1.7	0.00%
Nikkei 225	38,211.51	0.3	(4.2)	17.6	25.5	2.0	1.9	1.95%
S&P/ASX 200	8,587.20	0.8	5.2	21.3	19.5	2.4	2.2	3.44%
Hang Seng Index	24,162.87	(0.1)	20.5	11.6	11.0	1.3	1.1	3.27%
NSE Nifty 50 Index	25,104.25	0.0	6.2	24.3	24.1	3.5	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	185.02	(0.1)	8.9	16.0	16.3	2.2	2.0	3.15%
MSCI Emerging Markets Europe Index	147.94	0.9	25.0	10.6	7.4	1.3	1.1	3.54%
FTSE 100 Index	8,870.14	0.4	8.5	13.3	14.1	2.0	1.8	3.44%
Deutsche Boerse AG German Stock Inc	24,053.65	(0.5)	20.8	20.7	15.6	2.0	1.7	2.45%
CAC 40	7,781.97	(0.1)	5.4	16.2	16.0	1.9	1.8	3.20%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,976.41	0.1	2.6	25.7	24.1	4.9	4.3	1.32%
S&P 500 INDEX	6,005.88	0.1	2.1	25.5	24.0	5.1	4.4	1.28%
Dow Jones Industrial Average	42,761.76	(0.0)	0.5	22.7	21.5	5.4	4.8	1.69%
NASDAQ Composite Index	19,591.24	0.3	1.5	41.7	39.2	6.9	6.1	0.68%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	546.06	0.2	-0.7	-34%	139%
Gold Spot \$/Oz	3,335.09	0.3	27.1	-3%	217%
BRENT CRUDE FUTR Aug25	67.39	0.5	-7.6	-19%	45%
Generic 1st'OQA' Future	66.91	0.5	-12.0	-47%	262%
LME COPPER 3MO (\$)	9,793.00	1.0	11.7	-10%	126%
SILVER SPOT \$/OZ	36.77	0.0	27.2	0%	207%

Source: FSC

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Muscat Stock Exchange

Close	4,582.46		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	3.65	0.08%						
Previous Close	4,578.81		Financial Sector	7,947.86	7,931.46	0.21%	0.07%	2.87%
Open	4,578.28		Industry Sector	6,509.70	6,547.81	-0.58%	-0.84%	23.51%
Day's High	4,585.35		Services Sector	1,636.26	1,630.40	0.36%	0.69%	-6.13%
Day's Low	4,545.18							
YTD Change	0.13%							
Volume Mn	49.81							
MSX30 Value Traded Mn	7.88							
Traded Securities	53							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
NATIONAL GAS	0.092	6.98%	OMAN CABLES INDUSTRY	2.230	-5.11%	OQ BASE INDUSTRIES	0.123	16161.41
GLOBAL FINANCIAL INVESTMENT HO.	0.106	4.95%	OMAN OIL MARKETING	0.660	-4.35%	ASYAD SHIPPING	0.125	9051.56
OMAN EMIRATES HO.	0.074	4.23%	MUSCAT CITY DESALINATION	0.067	-4.29%	OQ GAS NETWORKS	0.158	7687.33
ALBATINAH POWER	0.071	2.90%	AHLI BANK BONDS 25	0.098	-3.92%	ABRAJ ENERGY SERVI	0.241	4199.92
BANK DHOFAR	0.145	2.84%	OMAN PACKAGING	0.136	-2.86%	BANK MUSCAT	0.274	3644.92

Saudi Exchange

Close	11,004.53		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	172.10	1.59%	Tadawul Banks	11,981.09	11,682.00	2.56%	0.00%	0.45%
Previous Close	10,832.43		Tadawul Energy	4,704.80	4,705.77	-0.02%	0.00%	-0.76%
Open	#N/A N/A		Tadawul Utilities	9,652.47	9,162.87	5.34%	0.00%	3.28%
Day's High	#N/A N/A		Tadawul Telecom	8,456.48	8,315.34	1.70%	0.00%	0.99%
Day's Low	#N/A N/A		Tadawul Insurance	9,187.69	8,988.59	2.22%	0.00%	3.29%
YTD Change	-8.57%		Tadawul Retailing	7,313.61	7,295.17	0.25%	0.00%	-1.38%
Volume Mn	181,759.33		Tadawul Food & Beverages	5,166.96	5,158.28	0.17%	0.00%	-0.01%
Value Traded Mn	4,557.35		Tadawul Media	18,646.88	18,923.48	-1.46%	0.00%	1.29%
Traded / Listed Stocks	253	228	Tadawul Materials	4,979.23	4,924.20	1.12%	0.00%	-0.46%
			Tadawul Capital Goods	14,642.58	14,279.75	2.54%	0.00%	2.44%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
#N/A Invalid Security	#N/A Invalid Security	-	SAUDI ARAMCO BASE OIL CO	99.70	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	AMERICANA RESTAURANTS INTERN	2.09	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	NATIONAL CO FOR GLASS IN/THE	44.35	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	ZAMIL INDUSTRIAL INVESTMENT	38.50	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	MOBILE TELECOMMUNICATIONS CO	10.76	-	#N/A	#N/A	#N/A

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,594.67							
Change	1.92	0.03%						
Previous Close	5,592.75		Real Estate & Construction	89,310.00	89,310.00	0.00%	0.00%	0.00%
Open	5,595.84		Banking	89,310.00	89,310.00	0.00%	0.00%	0.00%
			Investment and Financial	89,310.00	89,310.00	0.00%	0.00%	0.00%
Day's High	5,618.22		Insurance	89,310.00	89,310.00	0.00%	0.00%	0.00%
Day's Low	5,576.00		Consumer Staples	89,310.00	89,310.00	0.00%	0.00%	0.00%
YTD Change	0.08		Services	89,310.00	89,310.00	0.00%	0.00%	0.00%
			Industrial	89,310.00	89,310.00	0.00%	0.00%	0.00%
Volume Mn	578,114.21		Telecommunication	89,310.00	89,310.00	0.00%	0.00%	0.00%
Value Traded Mn	859.40		Transportation	89,310.00	89,310.00	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMLAQ FINANCE	1.64	3.80%	ISLAMIC ARAB INSURANCE COM	0.392	-3.92%	UNION PROPERTIES F	0.66	122,297.29
NATIONAL CEMENT CO	3.7	2.78%	DEYAAR DEVELOPMENT PJSC	1.02	-3.77%	DEYAAR DEVELOPME	1.02	102,534.64
DUBAI INVESTMENTS PJSC	2.49	2.47%	GULF NAVIGATION HOLDING PJSC	5.73	-2.22%	DRAKE & SCULL INTEI	0.32	76,994.47
AL SALAM BANK SUDAN	0.618	2.32%	SHUAA CAPITAL PSC	0.247	-1.98%	AJMAN BANK PJSC	1.49	54,025.16
DUBAI INSURANCE CO. (P.S.C.)	16.4	1.86%	AIR ARABIA PJSC	3.55	-1.11%	AMLAQ FINANCE	1.64	39,764.67

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,775.72							
Change	27.59	0.28%						
Previous Close	9,748.13		Financial	17,783.23	17,770.97	0.07%	0.08%	0.80%
Open	9,748.13		Telecommunication	4,325.95	4,259.01	1.57%	2.11%	2.26%
			Consumer Services	8,708.06	8,716.56	-0.10%	-1.09%	-3.12%
Day's High	9,785.33		Basic Material	4,703.22	4,732.51	-0.62%	-0.51%	0.51%
Day's Low	9,746.35		Industrials	2,598.95	2,581.31	0.68%	-0.04%	-0.02%
YTD Change	3.79%		Utilities	13,547.96	13,309.58	1.79%	3.65%	3.65%
			Energy	2,232.29	2,215.47	0.76%	1.21%	1.48%
Volume Mn	433,517.15		Health Care	1,951.17	1,942.23	0.46%	1.70%	-0.20%
Value Traded Mn	1,170.58		Real Estate	12,328.10	12,458.37	-1.05%	0.58%	0.74%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.902	14.90%	HAYAH INSURANCE CO PJSC	1.62	-6.36%	MULTIPLY GROUP	2.35	38933.83
ABU DHABI SHIP BUILDING CO	6.95	11.92%	RAS AL KHAIMA POULTRY	2.13	-4.05%	ESHRAQ INVESTMEN'	0.46	35982.53
GULF MEDICAL PROJECTS	2.22	9.90%	MANAZEL REAL ESTATE PJSC	0.341	-3.13%	MANAZEL REAL ESTA'	0.34	17046.93
GHITHA HOLDING PJSC	25.32	8.67%	ESHRAQ INVESTMENTS PJSC	0.462	-2.74%	ADNOC DRILLING CO	5.37	16044.39
ARAM GROUP	1.8	8.43%	DANA GAS	0.729	-1.35%	ABU DHABI PORTS CC	4.05	12468.15

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Qatar Stock Exchange

Close	10,697.10		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	138.76	1.31%	Total Return	25,235.48	24,908.12	1.31%	1.31%	2.24%
Previous Close	10558.34		Rayan Islamic	5,078.57	5,020.55	1.16%	1.16%	1.98%
Open	10558.34		All Share	3,950.90	3,900.76	1.29%	1.29%	2.01%
			Banks & Finance	4,945.37	4,854.04	1.88%	1.88%	2.62%
Day's High	10697.1		Industrials	4,246.61	4,226.54	0.47%	0.47%	1.86%
Day's Low	10544.74		Transportation	5,810.25	5,796.84	0.23%	0.23%	2.87%
YTD Change	0.01192022		Real Estate	1,634.12	1,613.90	1.25%	1.25%	-1.68%
			Insurance	2,347.29	2,329.74	0.75%	0.75%	-0.75%
Volume Mn	234.275		Telecommunications	2,158.25	2,143.61	0.68%	0.68%	1.81%
Value Traded Mn	494.8862		Consumer Goods	7,978.32	7,904.54	0.93%	0.93%	-0.22%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
VODAFONE QATAR	2.48	3.77%	QATAR GENERAL INSURANCE & RE	1.17	-2.66%	EZDAN HOLDING GR	1.05	33040.65
QATAR & OMAN INVESTMENT CO	0.70	3.70%	QATAR NAVIGATION	10.89	-1.00%	BALADNA	1.25	25581.46
COMMERCIAL BANK PSQC	4.55	3.15%	GULF INTERNATIONAL SERVICES	3.28	-0.70%	DOHA BANK QPSC	2.50	18156.93
BALADNA	1.25	2.88%	QATAR ISLAMIC INSURANCE GROU	8.63	-0.58%	MESAIEED PETROCHE	1.34	14160.64
LESNA BANK LLC	1.87	2.75%	OOREDOO QPSC	12.40	-0.40%	ALIJARAH HOLDING C	0.74	13528.92

Bahrain Bourse

Close	1,923.07		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	1.96	0.10%	MSCI Bahrain	156.29	156.29	0.00%	0.00%	0.36%
Previous Close	1,921.11		MSCI Bahrain Domestic Islamic	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	1,921.11		MSCI Bahrain Net TR USD	443.79	443.79	0.00%	0.00%	0.36%
Day's High	1923.070							
Day's Low	1918.260							
YTD Change	-3.16%							
Volume Mn	1,560.65							
Value Traded Mn	0.392							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

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Boursa Kuwait

Close	8,216.99		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	57.36	0.70%	Industrials	778.83	779.53	-0.09%	-0.31%	7.63%
Previous Close	8,159.63		Banks	2,071.53	2,050.12	1.04%	1.74%	14.46%
Open	8,169.02		Consumer Service	1,291.74	1,200.72	7.58%	5.95%	29.34%
			Technology	1,091.25	1,091.25	0.00%	0.00%	4.90%
Day's High	8,222.09		Real Estate	1,670.47	1,672.60	-0.13%	1.66%	23.45%
Day's Low	8,169.02		Financial Services	1,508.21	1,510.60	-0.16%	-0.57%	-0.16%
YTD Change	11.61%		Telecom	1,045.74	1,043.51	0.21%	0.65%	2.75%
			Health Care	602.03	598.23	0.64%	5.21%	31.36%
Volume Mn	0.37		Insurance	1,896.52	1,888.11	0.45%	2.43%	-7.72%
Value Traded Mn	101.99		Basic Materials	912.15	905.29	0.76%	-0.40%	0.10%
Traded / Listed Stocks	140	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
REAL ESTATE TRADE CENTERS CO	431.00	17.76%	NATIONAL INVESTMENTS CO	252.00	-6.32%	KUWAIT INTERNATIO	254.00	43055.77
MEZZAN HOLDING CO KSCC	1190.00	8.18%	SANAM GROUP HOLDING CO	253.00	-5.24%	WARBA BANK KSCP	260.00	42556.00
UNITED REAL ESTATE COMPANY	193.00	5.46%	METAL & RECYCLING CO	185.00	-4.64%	ALIMTIAZ INVESTMEI	38.00	29399.99
ALIMTIAZ INVESTMENT GROUP	38.00	4.40%	DAR AL THURAYA REAL ESTATE C	104.00	-4.59%	AL ARABIYA REAL EST	88.80	23868.27
KUWAIT INTERNATIONAL BANK	254.00	4.10%	NATIONAL INDUSTRIES CO KSC	200.00	-4.31%	KUWAIT FINANCE HO	765.00	21440.80

Source: FSC